



Dear OLLI Members,

If you are available this afternoon, please join us for Meet the Candidates, from 2:00 PM – 3:30 PM.

All of the candidates who are running for OLLI's volunteer offices will be joining us to talk about their interest in serving OLLI.

Their bios are included below.

[Click on this link just before 2:00 PM today to join.](#)

Thank you.

Adam Brunner, Director

Michael Baron

EDUCATION:

MBA in Finance, Temple University, 1978. BS in Finance, Marquette University, 1970.

EMPLOYMENT:

Over 30 years accounting and investment experience, including management positions, in the US, Europe, and Asia. Prior to retirement as Senior Vice President, Managing Director, Capmark Japan.



Senior Vice President and Investment Officer, GMAC
Institutional Advisors.

ACTIVITIES IN OTHER ORGANIZATIONS:

School Board Member - religiously affiliated school Treasurer of East Norriton Girls Athletic Association. Participated in the Teddy Harris Giving Back Program for Disadvantaged Youth in South Philadelphia.

OLLI:

Instructor, having taught in six Semesters
Student

WHY WANTING TO SERVE ON THE OLLI COUNCIL:

I have previously served on Council during OLLI's growth, online classes, and merger with the Ambler Campus. The future will bring more challenges as we emerge from the Pandemic and I believe my background, experience in OLLI, and business experience are well suited to meeting these challenges.

Maureen Broadbent

I became a member of OLLI in the winter of 2014 after retiring from my job as an elementary school teacher. I wanted to “keep busy” and found that the OLLI classes helped this life-long learner continue my quest for learning new things. When we went virtual, I began to take even more classes than I had been because of the convenience of taking them from home. Each class I have taken has proven to be such a valuable experience and I am continuing to learn many new things.



I would like to apply for the position of secretary. I have been active with a local theatre company - Bridge Players Theatre Company in Burlington, NJ - since 2001 and I served on their board as the corresponding secretary for 12 years. My duties included preparing the agenda, taking notes for the meetings, typing up the minutes and sending them to the President for approval/editing. Then I would be responsible for sending out the approved minutes to the remaining board members. This was usually completed within a timely fashion (about 5-7 days). I also served as a member-at-large and am currently holding the position of grant writer. Due to my recent efforts, I was able to secure a \$10,000 grant for Bridge Players from the Burlington Council of the Arts.

As a member of your board, I believe I can be a valued contributing member.

Thank you for allowing me to apply for this position.

Ken Davis

BACKGROUND:

Born and raised in Philadelphia, and a graduate of Philadelphia and Abington Township public schools

POST-SECONDARY EDUCATION:

Born and raised in Philadelphia, and a graduate of Philadelphia and Abington Township public schools

EMPLOYMENT:

Office of US Senator Hugh Scott, 10 years, Chief of Staff; Rohm and Haas Company, 17 years, Director of Government Relations; Duane Morris Government Strategies, 20 years, Senior Director



ACTIVITIES IN OTHER ORGANIZATIONS:

Former President of Lower Merion Township Board of Commissioners; current

Chairman of its Cable Television Advisory Committee; former Chairman of Montgomery County Community Revitalization Committee; prior service on Jewish Employment and Vocational Services Board (now JEVS Human Services), Anti-Defamation League and various Township civic and environmental organizations; current Board member of the Philadelphia Orchestra

OLLI ACTIVITIES:

Faculty member, teaching a course in the Fall and Spring on government and politics; attending one additional course each term; participant in a recent Focus Group; featured in the OLLI Magazine; member of the Curriculum Committee; guest lecturer at a Friday Forum; we are an OLLI family as my wife is also a member who takes several courses

REASONS FOR WANTING TO BE AN OLLI COUNCIL MEMBER:

Upon retiring and looking for a different kind of educational experience, I visited OLLI and was encouraged to take courses and to teach a course as well. That is what I have done. Over the past several years, in talking both with my students, and with other students, I see opportunities to enhance and improve the experience, and am honored to have been nominated to serve on Council.

Donna Ferrari

OLLI PARTICIPATION:

Over 6 years of increasing responsibility at OLLI with experience in:

- Served on Curriculum Committee vetting instructors and courses for OLLI member
- Assisted OLLI members with their renewal of membership and registration for courses
- Served two years on OLLI Advisory Council
- Served on OLLI Strategic Planning Committee for recommendations for the merger of the Center City and Ambler OLLI programs
- Served as a member of the Merger Finance Subcommittee
- Taught OLLI course in Use of Android Phones
- Provided one-on-one tutoring for OLLI members on use of Android phones
- Served as monitor for face-to-face courses and Digital Monitor for numerous ZOOM OLLI courses
- For three years conducted attendance data for use by OLLI administrators and Curriculum Committee



EDUCATION:

Master in Public Policy (MPP) Rutgers University. BA in Psychology State University of New York. 30 credits towards Masters in Education Rowan University.

EMPLOYMENT BACKGROUND:

Over 40 years of increasing responsibility with experience in:

- Developing curriculum for graduate students and implementing new programs
- Establishing programs to respond to graduate business school ranking
- Counseling adults in career and academic issues
- Strategizing marketing concepts creating new paradigms in enrollment management and recruitment
- Project Management of \$600 million dollars in public housing construction funds
- Leadership with direct and matrix reports motivating staff to implement strategic programs and to improve services

ACTIVITIES IN OTHER ORGANIZATIONS:

Served 15 years on Board of Directors for condominium association. Have served 10 years as a volunteer for the Pennsylvania Horticulture Society's annual Flower Show. For two years served as co-chair of PHS Early Morning Tours which resulted in annual fund-raising of over \$125,000.

Served as President of AIDS fund-raising organization raising over \$2m.

Lloyd D. Kern

EDUCATION:

MBA NYU Major in Accounting and Finance 1969. BS Economics University of Pennsylvania, Wharton School 1961



EMPLOYMENT BACKGROUND:

Served in several financial management positions for over 40 years, most recently as CFO, Senior VP Finance for nine years at the Boys & Girls Clubs of Philadelphia.

ACTIVITIES IN OTHER ORGANIZATIONS:

Worked as a volunteer for the American Cancer Society special event for three years.

ACTIVITIES IN OLLI CLASSES, COMMITTEES, AND VOLUNTEER ACTIVITIES:

2021--Present: President
2016-2021: Vice President
2013-2016: Finance Chair on Council
2013: Participated in Spring Semester Open House

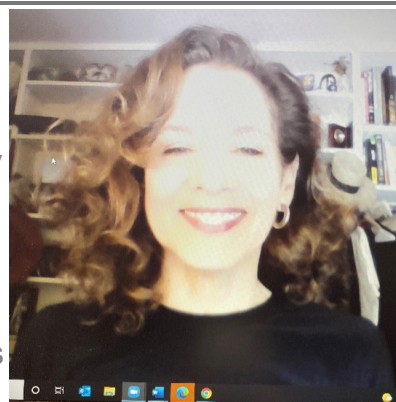
REASONS FOR WANTING TO BE PRESIDENT:

Having previously worked for nine years in the non-profit environment, I appreciate how important the volunteer effort can be to make an organization successful. Being the President of OLLI for close to a year, I understand how important the immediate future is to our members and I look forward to a potential return to in- person classes.

Lynn A. Marks

EDUCATION:

Skidmore College (Government major, 1971). University of Pennsylvania Law School (1979).



EMPLOYMENT:

Public interest lawyer specializing in leading non-profit organizations that advocate for law reform and social change. Served as executive director of Pennsylvanians for Modern Courts, Women Organized Against Rape, the Greater Philadelphia Women's Medical Fund, Hands Across America (PA), and Family Planning Advocates (NY). Authored Protecting Confidentiality: A Legal Treatise for Battered Women's Programs for the National Center for Women & Family Law and conducted training sessions for sexual assault and domestic violence programs on protecting the privacy of communications and records.

VOLUNTEER ACTIVITIES:

Chaired the boards of Living Beyond Breast Cancer, Women's Law Project, PA Interbranch Commission for Gender, Racial & Ethnic Fairness, and National Clearinghouse for the Defense of Battered Women. Co-chair the Public Interest Alums Network, a group of retired and soon-to-be-retired legal services lawyers. International competitive dragon boat racer on team of breast cancer survivors.

OLLI ACTIVITIES:

Teach "Hot Topics in Justice & Law" since 2017 with retired Judge Phyllis W. Beck. Friday Forum planner and facilitator since 2018. Appointed to Council in 2021 to fill vacant seat. Participated in several faculty interviews. Offered suggestions to Council committee chair to increase outreach to potential OLLI members. Attended

classes since 2018.

REASONS TO SERVE ON COUNCIL:

I am an enthusiastic cheerleader for OLLI and would like to expand my involvement beyond faculty member, Friday Forum planner and student. My experience serving on non-profit boards, coupled with my knowledge of OLLI, would increase my ability to help steer OLLI as it faces challenges ahead, such as how to respond to the changing Covid landscape and merging two campuses. I believe that we have strong staff and I would like to support them and be a sounding board going forward. I hope that the curriculum that Judge Beck and I have developed and the speakers we have identified show that we understand OLLI's role and contribution to its members. Through that work and my career as a leader of non-profits, I believe I have a firm grasp of the range of challenges facing organizations. Now that I have retired, I hope to contribute this learning to OLLI if I am chosen to be Council member.

David Thomas

EDUCATION:

BBA 1970 – Temple University, Marketing/Management
Central High School- Class of January 1965

EMPLOYMENT:

1970-2018 – President, Century Associates, Inc., a world-wide executive search firm, based in Center City Philadelphia, that brought together candidates and clients in the information technology and medical disciplines.

REASONS FOR CONTINUING TO SERVE ON OLLI'S EXECUTIVE TEAM:

1. Invited by President and Director to become 1st Vice-President in 2021. Established a membership committee consisting of Center City and Ambler members which has successfully increased membership in OLLI
2. Selected as a member of the OLLI/LLS Merger Task Force to formulate plans to make the merger a smooth and successful transition.
3. Selected as a member of the Marketing committee of the Task Force to develop ways to increase membership. The Marketing team contacted all the CCRC's in the Delaware Valley which helped boost membership.
4. Invited by the President to Join Council in 2018. Headed up the Membership Committee which organized and implemented procedures to mail the ID cards thereby eliminating the frustration of waiting in long lines to obtain an identification card.



I strongly believe that adult education, OLLI style, keeps our minds sharp and the camaraderie among students and faculty gives us a sense of belonging. I am excited to lend a hand or ear to my fellow classmates. I've enjoyed monitoring, meeting and getting to know my fellow classmates and look forward in making Olli the best it can be.

ACTIVITIES IN OTHER ORGANIZATIONS:

Served on the executive board of First Interview for 3 years- a worldwide organization of 200+ independently owned and operated search firms.

Member of the Caring Committee of my synagogue – outreach to the sick

Volunteer at local food pantries feeding the poor.

Karen Lee (“Kitt”) Turner

EDUCATION:

Ursinus College B.A. completed in three years
Villanova University School of Law
Cum Laude
Law Review

CAREER:

Forty Years Commercial and Business Bankruptcy law
Recognition Chambers and National Award for
Transaction of the Year
Founding Member Philadelphia Office International
Women’s Networking Group
Initial Philadelphia Chair of Law Firm’s Women’s Initiative
One term on the Law Firm’s Board of Directors
Multiple Years Firm’s Practice Group Leader



RELEVANT SKILLS:

In various leadership roles and service on various committees, I have come to believe that organizational success starts with participants who are organized and can communicate clearly and directly, but also listen. These skills enable one to build success, which in this case means promoting programing, participation and engagement. The last two years have been difficult for OLLI and organizations like it. I believe that I have the listening and organizational skills that will enable me to help the team that needs to guide OLLI through its next steps. I also understand finance, which will clearly be relevant as to what OLLI can and cannot do and some background in technology which is relevant as OLLI looks at hybrid environments. During the past two years I have been assisting as a Zoom tech assistant for some on-line classes.

[View this email as a web page.](#)



Osher Lifelong Learning Institute at Temple University

Ambler Campus

580 Meetinghouse Road
Ambler, PA 19002
Phone: 267-468-8500
Email: ncce@temple.edu

Center City Campus

1515 Market Street, Suite 400
Philadelphia, PA 19102
Phone: 215-204-1505
Email: olli@temple.edu

